

Historical demand for land

Agrarian structure

Number and occupied area of agricultural and livestock estates

Groups of estates				
	Number of estates	%	Area of the estates (hectares)	%
Smaller than 10 hectares	2,477,071	47.86	7,798,607	2.36
From 10 to 100 hectares	1,971,577	38.09	62,893,091	19.06
Last then 100 hectares	4,448,648	85.96	70,691,698	21.43
From 100 to last then 1000 hectares	424,906	8.21	112,696,478	34.16
Above 1000 hectares	46,911	0.91	146,553,218	44.42
Total	5,175,489	100.00	329,941,393	100.00

Source: Agricultural and Livestock Census – 2006 by the Brazilian Institute of Geography and Statistics (IBGE)

Agrarian structure (land situation)

	Hectares	%
Brazil	850,000,000	
Land registred (INCRA)*	436,475,000	51,35
Land estates (IBGE)	(329,941,393)	
environmental conservation units	102.060,000	
the Indigenous areas	128,470,000	
formalized public lands	4.200,000	
“Land lack” or a gap of	172,950,000	20%
unproductive land	120,400,000	

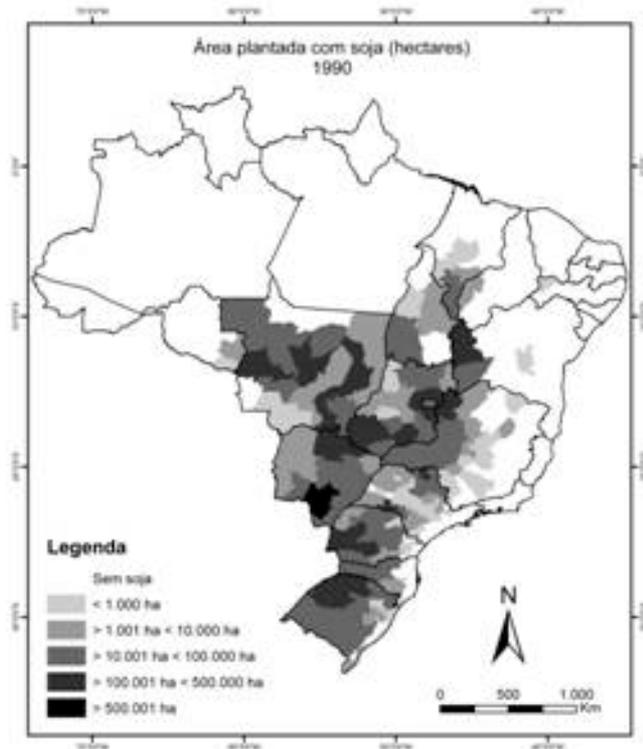
* National Database of Rural Registration, administrated by the National Institute of Land Occupation and Agrarian Reform (INCRA)

Demands for Land in Brazil

- 1) World “land rush”: land market and investments on commodities (sugarcane, grains, planted forest and mining)
- 2) Expansion of the agricultural frontiers (Amazon region, changes in the environment law, and so on)
- 3) Struggles of Indigenous people and afro-brazilian slaves descendents (quilombo communities):
 - 111 new forests of “full” preservation = 28,245,729 hectares
 - 141 new forests of sustainable use = 30,184,984 hectares
 - 58 quilombola territories (1995-2006): 9,553,000 hectares
 - Legal processes involving 21,244 families and 19,541,000 hectares
- 4) Around 800 thousand families are settled (land reform program) and around 3,1 million are landless families

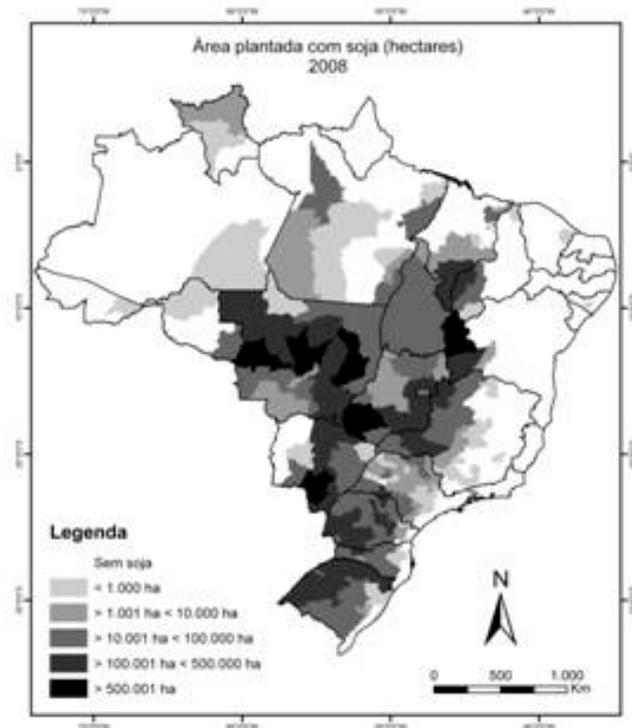
Expansion of agribusiness (large scale)

Territorial data on the production of soybean



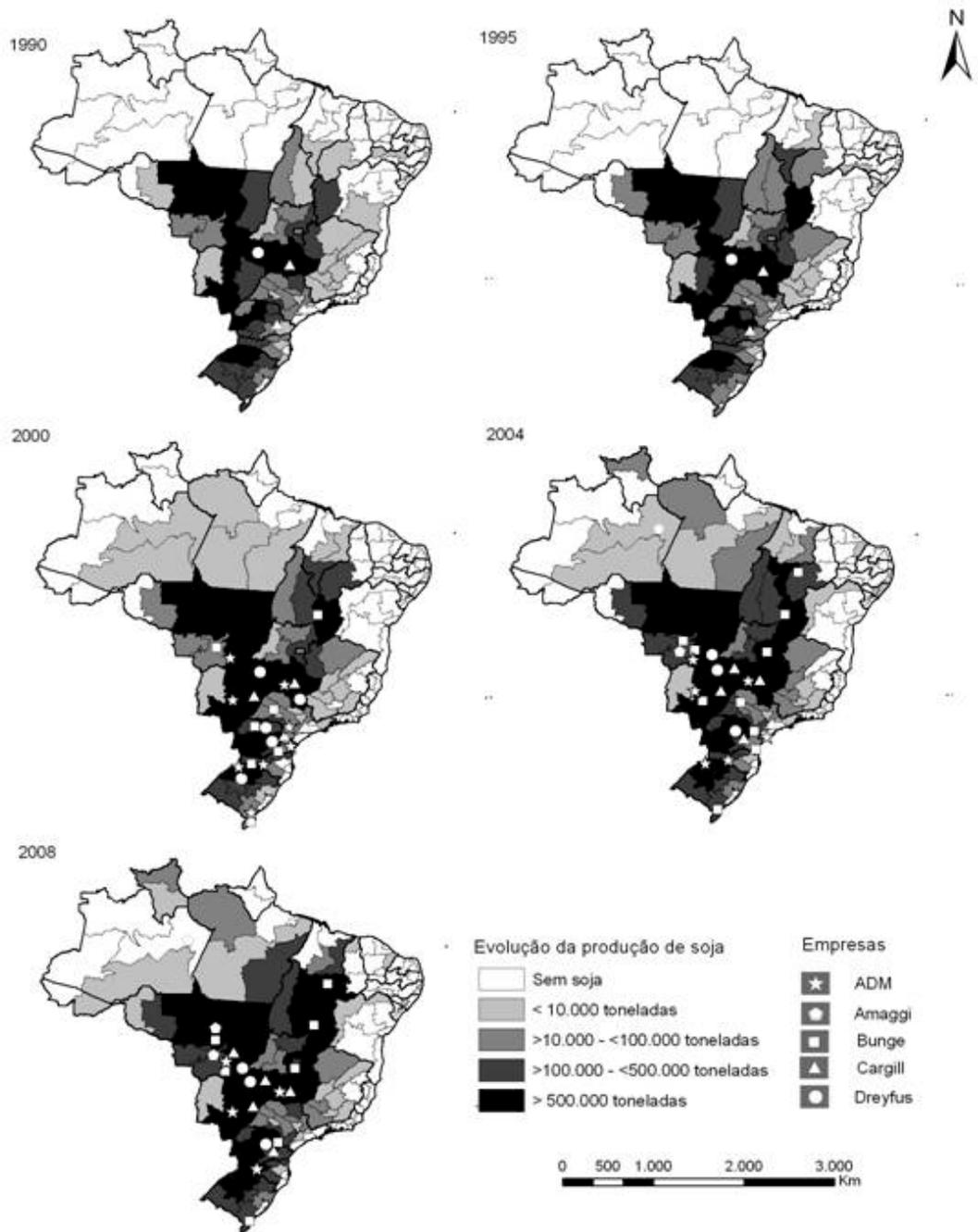
1990

2008



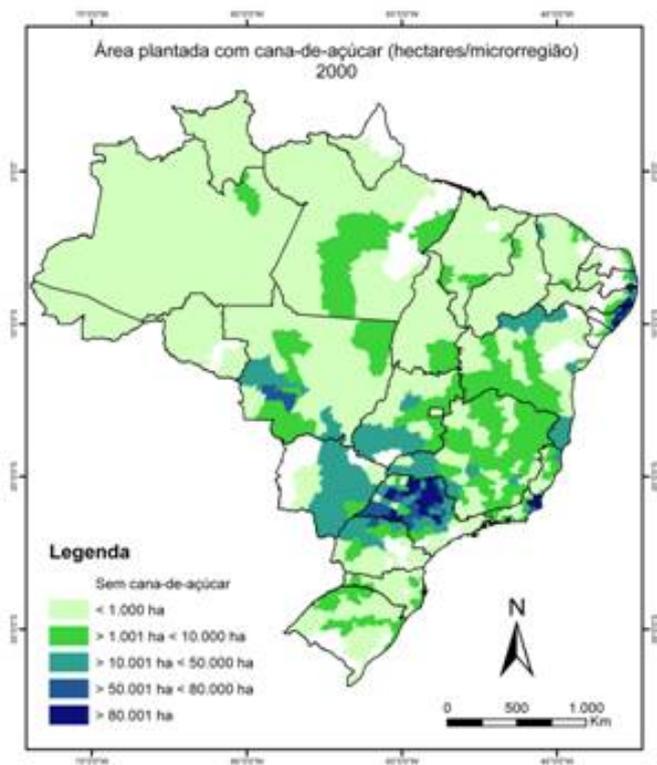
Expansion of agribusiness (large scale)

Expansion of soy production and location of companies



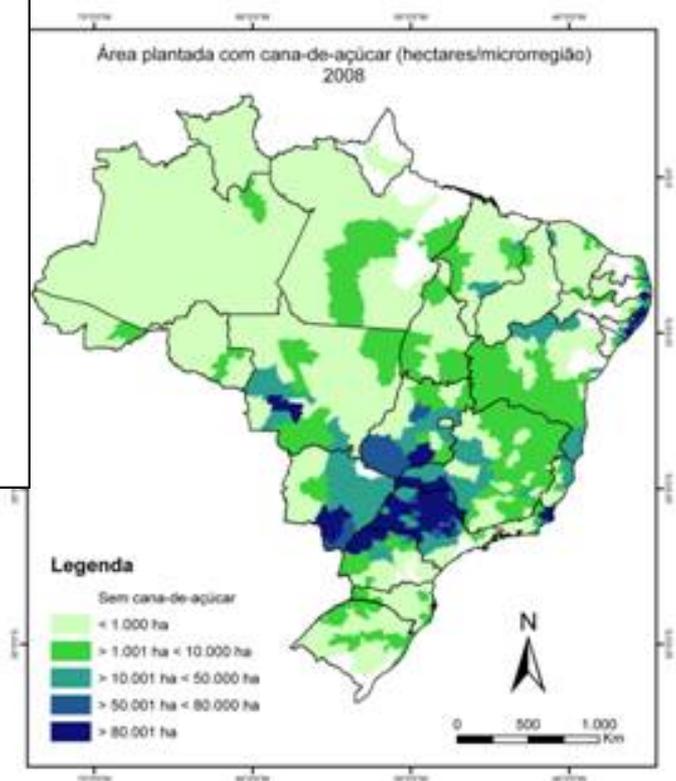
Expansion of agribusiness (large scale)

Territorial data on the expansion of sugarcane



2000

2008



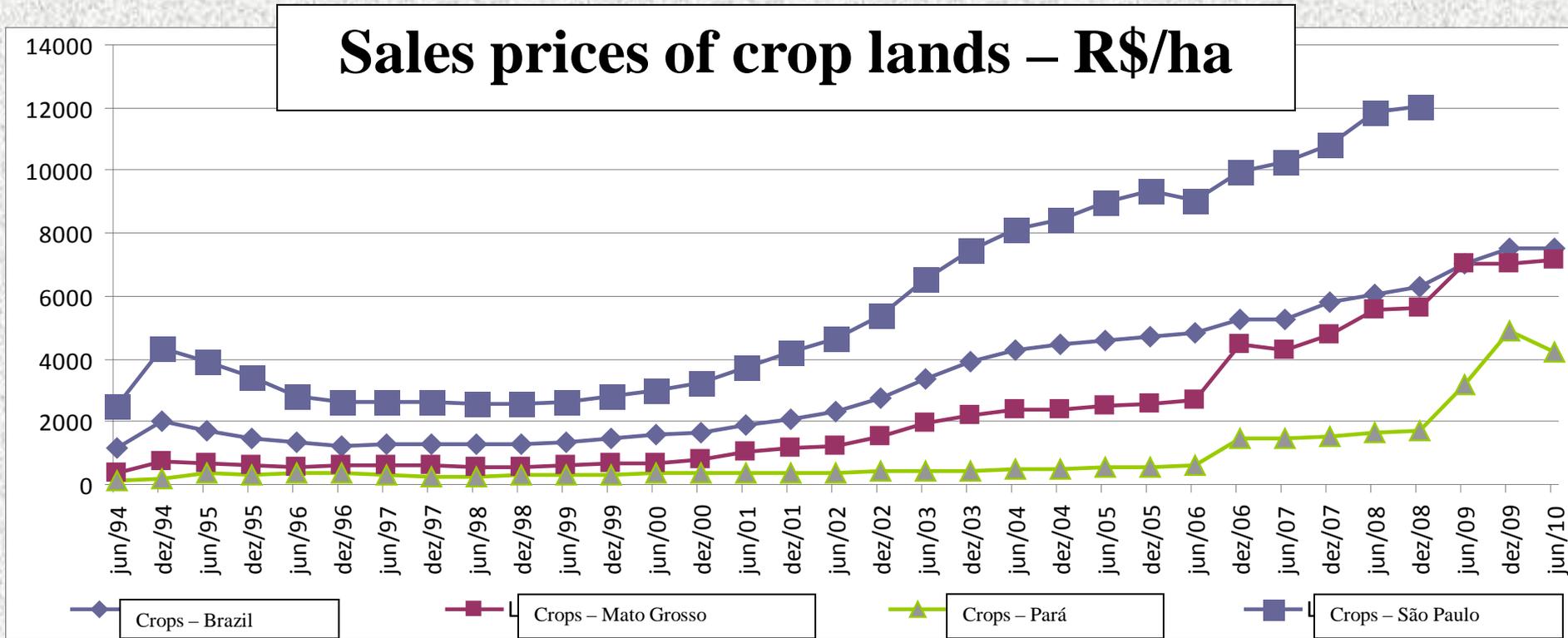
Foreign land (registred)

**Origin
(country) of
the
investments in
land**

Country	Area (ha)	%
Portugal	1,030,119.42	23.68
Japan	432,469.84	9.94
Italy	256,145.06	5.89
Lebanon	172,696.63	3.97
Spain	127,499.12	2.93
Germany	123,667.19	2.84
Netherlands	114,189.29	2.62
Others	530,927.01	12.21
Inexistent Data	1,208,690.22	27.79
Invalid Data	352,598.26	8.11
Total	4,349,002.04	100.00

* National Database of Rural Registration, administrated by the National Institute of Land Occupation and Agrarian Reform (INCRA)

Land prices



Source: Getulio Vargas Foundation – FGVDData